# **BL580 Institute Disability & Community Chiller Capacity and Operational Rehab**

#### Indiana University Bloomington, Indiana IU 20241404

#### **ADDENDUM NO. 1**

#### **HEAPY PROJECT NO. 2025-06024**

June 5, 2025

#### **GENERAL**

ITEM NO. 1 Issue Pre Bid Meeting 1 agenda.

ITEM NO. 2 Issue Pre Bid Meeting Sign in Form 1.

#### **SPECIFICATIONS**

ITEM NO. 1 Bid Form

A. Revised project numbers in Alternate #4 on Bid Form.

#### **DRAWINGS**

ITEM NO. 1 E200 ELECTRICAL NEW

A. REVISE CONDUIT ROUTING TO CHILLER.

ITEM NO. 2 M200 HVAC NEW

A. REVISED REFRIGERANT ROUTING.

B. REVISED NOTE 4.

C. REVISED UNIT LOCATION.

D. REVISED FENCING AND GATE LOCATION.

#### **ATTACHMENTS**

Pre Bid Meeting Agenda and Information.

Pre Bid Meeting Sign in Form.

E200 - ELECTRICAL NEW

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M200 - HVAC NEW



ATTENDANCE SHEET

Project No.: 2025-06024

Date: May 28, 2025

Purpose: Pre-Bid Meeting

**BL580 INSTITUE DISABILITY & COMMUNITY CHILLER** 

Project:

CAPACITY AND OPERATIONAL REHAB IU# 20241404

# PLEASE PRINT CLEARLY

	Name	Company	E-Mail
<u></u>	Mat Root	Heapy	maroote heaps com
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Cleveland • Columbus • Dayton • Indianapolis • Raleigh



# Pre-Bid Meeting Agenda And Information

Heapy Project No. 2025-06024

Email maroot@heapy.com

Email gdmize@heapy.com

Email eelohrmann@heapy.com

Project: BL580 INSTITUTE DISABILITY & COMMUNITY CHILLER CAPACITY AND

**OPERATIONAL REHAB** 

IU #20241404

**Date:** May 28, 2025, 11:00 AM

# **Project Introductions**

MEP: Heapy Engineering

Main Contacts
Mat Root (PM)
Garrett Mize (Senior PM)
Ehren Lohrmann (Mechanical)

Indiana University

Josh Leiting Email <u>jleiting@iu.edu</u>
Joe Townsend Email <u>dantowns@iu.edu</u>

#### Sign In Sheet

All interested parties need to sign in prior to the end of the meeting.

#### **Bidding Documents**

Bidding documents are available. Contact Eastern Engineering Distribution Department, 9901 Allisonville Road, Fishers, IN 46038. Phone 317-598-0661, <a href="https://www.iuplanroom.com">www.iuplanroom.com</a> for deposit and purchase information.

Pre-Bid Meeting Agenda and Information BL580 INSTITUTE DISABILITY & COMMUNITY CHILLER CAPACITY AND OPERATIONAL REHAB IU #20241404 Page 2

#### **Bid Date and Procedure**

IU 20241404 - Bids will be received until 2:00 PM (local time) on Thursday, June 12, 2025

Via electronic bid submission on <a href="www.iuplanroom.com">www.iuplanroom.com</a>. Bidders must be registered on the plan room, and signed in to the plan room, in order to submit a bid.

Bids will be electronically opened via Zoom:

https://iu.zoom.us/j/82623978895 Meeting ID: 826 2397 8895

Join By Telephone: 312-626-6799

# **Sub and Product List**

Subs and Products list to be submitted within 48 hours of bid opening

#### Questions

All questions and comments regarding this project must be directed, in writing to Mat Root, <a href="mailto:maroot@heapy.com">maroot@heapy.com</a> Please submit all questions for the project no later than the end of the day on June 02, 2025, for inclusion in an Addendum

#### **Addenda**

Addendum #1 to be issued on June 05, 2025

Addendum can be issued up to 48 hours prior to bid

#### Scope

Removal and replacement of existing chiller with a new chiller installed outside.

New refrigerant piping from tower to chiller routed along retaining wall.

Decommissioning of cooling tower and removal of cooling tower pumps.

Removal and new electrical to accommodate mechanical equipment.

Controls are being provided by owner. Conduit for controls is the responsibility of the project contractor.

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#### **Alternates**

No. 1A, 1B, and 1C:

Chiller unit manufacturers are required to provide unit submittals with the bid along with estimated lead time.

No. 2:

Provide all labor and materials required to replace existing chilled water pumps. Replace existing starters, disconnects, feeders, piping connections, and controls as indicated on drawings.

No. 3:

Provide all labor and materials required to remove existing cooling tower, starter, disconnects, feeders, piping connections, and controls as indicated on drawings.

No. 4:

Adjustment to this bid if awarded IU project #20241404 and 20210422.

#### **Schedule**

Completion April 1, 2026

Construction Schedule

Detailed construction schedule is required at the beginning of construction to coordinate installation dates and times. Refer to phasing plans

#### Restrictions / Limitation / Challenges

- 1. All areas outside the project limits will be occupied during construction
  - a. Control air quality (construction dust / debris)
  - b. Noise control
  - c. Security of projects limits during construction

#### **As-Builts Documentation**

Contractor shall keep as-builts documentation up to date. There will be milestone dates established where these documents will be reviewed and if it is determined that they are not up to date payment could be withheld

#### **Additional Site Visits**

Contact

Joe Townsend

Email dantowns@iu.edu

Pre-Bid Meeting Agenda and Information BL580 INSTITUTE DISABILITY & COMMUNITY CHILLER CAPACITY AND OPERATIONAL REHAB IU #20241404 Page 4

# **Questions / Comments**

- Circle drive to the west of the mechanical tower will be the loading and unloading zone.
- Contractor is not allowed to park in the loading and unloading zone.
- General parking for working will be in the green lot at the hospital.

#### **Walk Through**

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# **BID FORM**

for

BL580 Institute Disability & Community Chiller Capacity and Operational Rehab Indiana University Bloomington Bloomington, Indiana IU #20241404

TO: The Trustees of Indiana University Bloomington, Indiana

\*\*Submit bid online via www.iuplanroom.com\*\*

Submit blu diffice via www.iupiamooms	COM
FROM:	
Bidder's Name	
Address	
City, State, Zip Code	
Phone Number	FAX Number
CONTACTS:	
Bid / Contract Information: Name:	
Phone:	E-mail:
Proposed Project Manager: Name:	
Phone:	
Indicate if your firm is a certified minority-, was a certified minority-, was a copy of certification of the copy of the cop	
Bidders:	
LUMP SUM BASE BID	
The undersigned Bidder, with a complete und a complete understanding of the Bidding Doc hereinafter, for BL580 Institute Disability & the Indiana University Bloomington campus,	derstanding of existing conditions at the Project Site and numents, including any Addenda acknowledged Community Chiller Capacity and Operational Rehab on as prepared by Heapy, hereby proposes to complete the the requirements of the Bidding documents, for the
	Dollars \$(numerals)
(written amount)	(numerals)

#### MAJOR SUBCONTRACTORS

Subcontractors and other persons and organizations proposed by the Bidder and accepted by the Owner and the Owner's Representative must be used on the work for which they were proposed and accepted and shall not be changed except with the written approval of the Owner and the Owner's Representative.

If requested, the supplemental Subcontractors and Products List will be submitted by email to the Owner, <a href="mailto:bidtab@iu.edu">bidtab@iu.edu</a>, and Heapy, <a href="mailto:maroot@Heapy.com">maroot@Heapy.com</a> within 48 hours of the bid opening. The understanding of the Owner and the design team is that these same Major Subcontractors will be the same subcontractors listed below.

The Contractor proposes to utilize the following primary subcontractors for the work indicated.

<u>List one major subcontractor per trade</u>. Any deviation could result in the Owner removing the bid from consideration.

Indicate which are certified by the State of Indiana as an MBE, WBE, or VBE company by circling the M/W/VBE after the name.

General:	M/W/VBE
Electrical:	M/W/VBE

#### ALTERNATE PROPOSALS

- 1. Alternate proposals are requested under Alternates of the Bidding Documents. (See Specification Index)
- 2. The alternate proposal shall indicate the amount to be added to or deducted from the Lump Sum Base Bid if the alternate proposal is accepted by the Owner.
- 3. The alternate proposal shall include all costs necessary for the complete installation of the materials or items indicated for the alternate proposal, including materials, labor, equipment, operations, administration, overhead, profit, and taxes (as applicable).
- 4. The alternate proposal shall also include all costs for changes in the work (including work of other Separate Contracts) that will be made necessary by acceptance of the alternate proposal.
- 5. The Bidder shall submit prices for all the alternates listed below in the manner indicated. Cross out (Add) or (Deduct) as applicable. If there is no change in price to the Lump Sum Base Bid, write in "No Change".

Mandatory Alternate No. 1: Chiller Alternate

Provide Chiller No. ACC-1.

Bidder is required to list a price for AT LEAST ONE (1) Chiller Manufacturer, although bidders are encouraged to offer prices for more than one (1) Chiller Manufacturer. The submitted equipment will be evaluated as described in Section 236420 and factors other than price may be taken into consideration as the bids are analyzed.

In order for the Chiller Manufacturer's price – submitted by the Bidder – to be valid, the Chiller Manufacturer must submit the following criteria by which the chiller bid will be evaluated:

Upload all proposed chiller submittals in PDF format along with required bid form and supplemental documents.

\*Label each PDF submittal as follows:

"[your company name] – IU [project number] – [manufacturer name]"

Alternate No. 1A:	Trane		
(Add)		_Dollars	
	(written amount)		(numerals)
Alternate No. 1B:	Daikin		
(Add)		_Dollars	\$
	(written amount)		(numerals)
Alternate No. 1C:	Carrier		
(Add)		_Dollars	\$
	(written amount)		(numerals)
Alternate No. 2:	Provide all labor and materials required to replace expumps. Replace existing starters, disconnects, feeder and controls as indicated on drawings.		
(Add)		Dollars	\$
	(written amount)	-	(numerals)
Alternate No. 3:	Provide all labor and materials required to remove exstarters, disconnects, feeders, piping connections, and drawings.	_	•
(Add)		Dollars	\$
`	(written amount)	-	(numerals)
Alternate No. 4:	Adjustment to this bid if awarded IU project #20241-#20210422.	404 and I	U project
(Deduct)	Dollar	rs \$	
	(written amount)		(numerals)

# **TAX EXEMPTIONS**

The undersigned Bidder has informed himself and all his prospective sub-contractors and suppliers of the tax exempt status of the Owner, as set forth in the General Conditions, and therefore, has <u>not</u>

IU Project #20241404

#### **SUBSTITUTIONS**

The undersigned Bidder has based his bid upon the materials, products, articles, equipment, brands, manufacturers and processes described in the Bidding Documents or upon approved equivalents. Proof of equivalency of substitutions is the responsibility of the Bidder, but the Architect/Engineer shall be the sole judge of equivalency. Proposed equivalent substitutions shall be equal in all respects to the requirements of the Bidding Documents, including but not limited to the design, quality, physical size, performance characteristics, strength, previous history of use, and to the method of installation, attachment, or connection to related or adjoining work. Determination of equivalency of proposed substitutions shall be by the Architect/Engineer, before the bid opening date, as described in paragraph entitled "Substitutions" in the Instructions to Bidders.

#### **COMPLETION DATE**

The Undersigned Bidder agrees to coordinate and expedite his work, and shall take into consideration any lead time and schedule parameters, with all contractors and that this Work will be completed no later than April 1, 2026.

#### **ASSIGNMENT OF COORDINATION**

The undersigned Bidder agrees, to the assignment of Mechanical and Electrical work to the successful General Contractor for the responsibility of complete coordination of the work as stated in the Instructions to Bidders.

# PERFORMANCE AND PAYMENT BOND

The undersigned Bidder agrees, if awarded the Contract, to deliver to the Owner a satisfactory Performance Bond, in the full amount (100%) of the total Contract price, not later than the date of execution of the contract. The cost of the Bond shall be included in the Lump Sum Base Bid contained in this Proposal.

#### SUPPLEMENTAL AND REQUIRED DOCUMENTS

Bid Security; State Form 96 (Revised 2013); Written Drug Testing Program, which must be in full compliance with IC 4-13-18; a completed Minority, Women's and Veteran's Business Enterprise Participation Plan; Contractor Asbestos Certification; Asbestos Protocol for Contractors.

#### **ADDENDA**

The following Addenda have been received by the undersigned Bidder; and all costs resulting from these Addenda have been included in the preparation of this Bid Form:

Addendum No.	Dated .	
Addendum No.	Dated	
Addendum No.	Dated	

# **SIGNATURES**

Witness	Bidder
Date:	Address:
When a Bidder is a Partnership:	Name of Partnership
Date:	Address:
Partner	Partner
When Bidder is a Corporation:	Name of Corporation
Date:	Address:
	By:President

CORPORATE SEAL

**END** 

\*\*Submit bid online via www.iuplanroom.com\*\*



